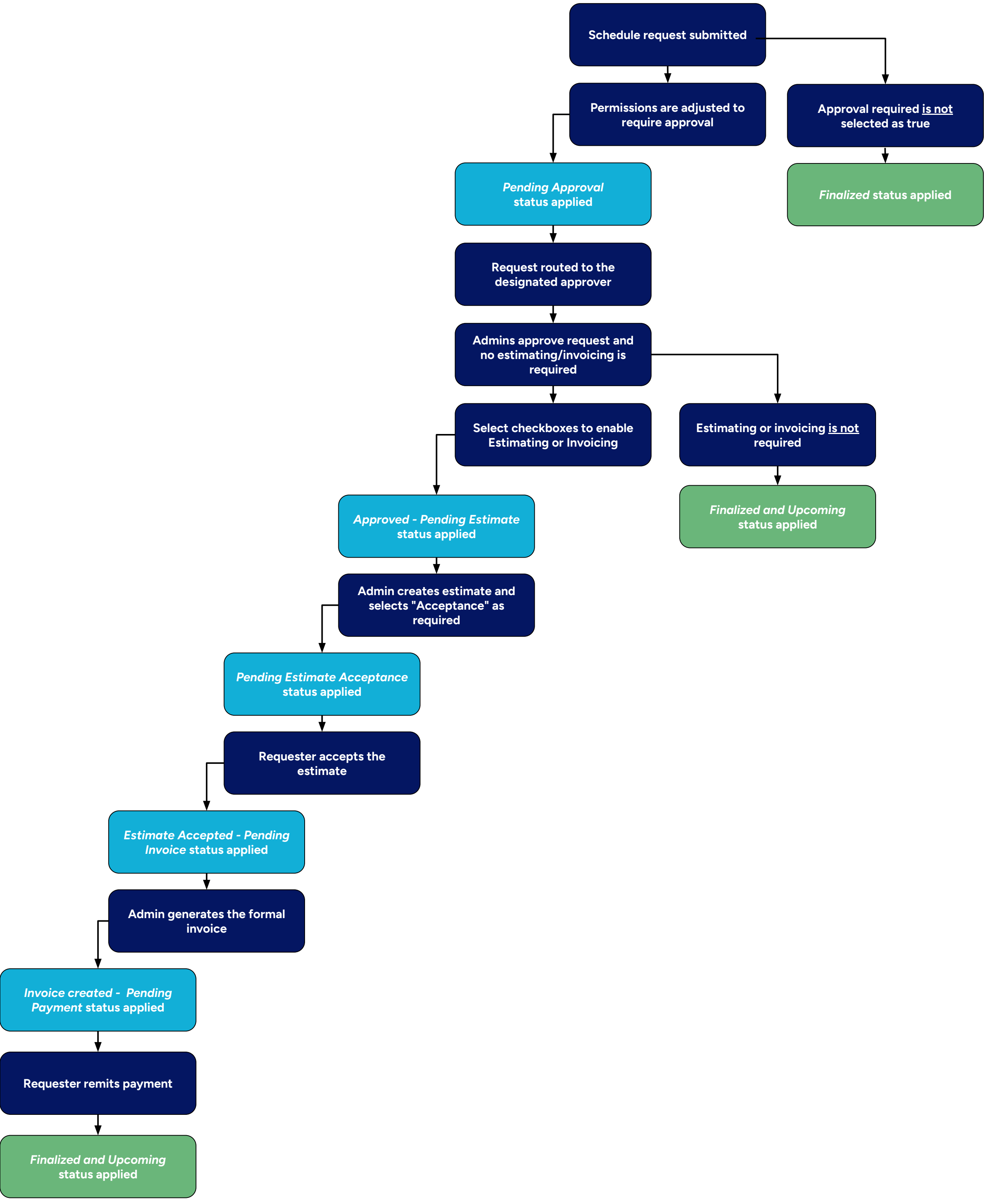
Schedule request submitted
Permissions are adjusted to require approval
Approval required is not selected as true
Pending Approval status applied
Finalized status applied
Request routed to the designated approver
Admins approve request and no estimating/invoicing is required
Select checkboxes to enable Estimating or Invoicing
Estimating or invoicing is not required
Approved - Pending Estimate status applied
Finalized and Upcoming status applied
Admin creates estimate and selects "Acceptance" as required
Pending Estimate Acceptance status applied
Requester accepts the estimate
Estimate Accepted - Pending Invoice status applied
Admin generates the formal invoice
Invoice created - Pending Payment status applied
Requester remits payment
Finalized and Upcoming status applied